The value of listing

BME, WHERE GROWTH AND FINANCING ARE A REALITY
Why list on BME?

INCREASE AND MAKE THE FINANCING CAPACITY OF THE COMPANY MORE FLEXIBLE

More information about the advantages of going public
Advantages of listing on the Stock Exchange, BME's stock market

| Visibility and prestige. Strong, stable market with great visibility in Europe and Latam. Belonging to SIX group | Privileged access to an entrepreneurial ecosystem |
| Increased financing capacity and flexibility, helping to reduce the cost of capital and strengthen business growth and resilience | Access to the entire BME value chain (trading, post-trading, information and value-added services) |
| Broad experience in the incorporation process in different sectors and stages of growth | Concentration of liquidity in large multinational blue chips. |
| High technical and operational standards for the trading system | Access by international investors |
| Objective valuation. High following of analysts and media | Competitive costs |
| Shareholder expansion, keeping control | |

The value of listing - BME, where growth and financing are a reality
Can you list my company? We will be with you every step of the way.

EXPAND THE SHAREHOLDING WHILE MAINTAINING CONTROL
Go public in 4 steps

1. **DECISION**
   - Corporate resolutions
   - Due diligence
   - Designing the operation

2. **APPLICATION**
   - Sign up for the brochure and supporting documents of the admission requirements

3. **PROCESSING**
   - Approval by CNMV and Stock Exchange
   - Placement / Listing
   - Agreements to float the company / admit the securities

4. **SHARE PRICE**

Access and Accompaniment

To access the stock markets a series of preliminary requirements must be met and subsequently the best procedure for the company's needs and objectives must be chosen. Our specialists will support and be with you during every step of the listing process.

**PRELIMINARY REQUIREMENTS**

- Public limited company (sociedad anónima) with all capital fully paid up and no restrictions on the transfer of the company's shares.
- Shares represented by annotations in the accounts.
- Minimum capital of 1,202,025 euros, not counting stakes of ≥ 25%.
- Minimum market value from 6,000,000 euros
- Sufficient distribution of the shares. At least 25% must be distributed among the public.

**PRELIMINARY ACTIONS**

- Preparation of a detailed financial and legal economic study (due diligence).
- Adaptation of the articles of association to the new status as a listed company:
  - Corporate governance
  - Right to information
  - Shareholders vote
  - Creation of a corporate website, etc.

**INFORMATION TO BE PRESENTED**

- Presentation, registration and approval by the CNMV of the following documents:
  - Documents showing the legal framework governing the issuer and the securities.
  - Audited financial statements for the last three years.
  - Prospectus.
BME, where companies grow and become powerful

GOING PUBLIC IS A STRATEGIC DECISION
Going public is a strategic decision for any company. It requires a preliminary internal study, the selection of suitable experts and a complete professionalisation of the company to be able to offer value to shareholders.

At BME we make this possible and we accompany you every step of the way.
Success stories

Going public has been and continues to be very important to us. It has given a lot of visibility and transparency to our brand by facilitating agreements with national and international firms. It also helps us to attract the best professionals.

*ENRIQUE DÍAZ-TEJEIRO GUTIÉRREZ*, Chair. Solaria

Going public is an exercise in transparency accompanied by greater notoriety and visibility before the investment community, clients, external talent, etc.

*JACOBO DÍAZ*, CFO of Bankinter

Having a (market) valuation allows you to access financing channels to carry out operations like the one we did with Zodiac, which allowed us to create the world leader in swimming pools and wellness.

*XAVIER TINTORÉ*, CFO of Fluidra

Since we went public 11 years ago, our sales and the company’s net profit have tripled. The market value has reflected the company’s amazing progress. The Stock Market has given us access to capital in an agile and fast manner.

*JAVIER LÓPEZ BELMONTE*, CFO Rovi
The value of listing - BME, where growth and financing are a reality
Each company has its place in BME
What's yours?

BME OFFERS DIFFERENT OPTIONS TAILORED TO THE NEEDS OF COMPANIES

Companies can access different markets within BME according to their specific situation, size, financial structure, growth, etc. A specialised team will study each situation and help guide companies in their decision-making regarding the market.
Once listed, we stay with you

BME PROVIDES ADDED VALUE SERVICES. BME 4 COMPANIES

Going public is not an objective, but the beginning of a new stage for companies that require a transformation. The communication of the company after the listing takes on another dimension as it requires a specific strategy aimed at different stakeholders. Training, technical knowledge, access to investors and innovation can be a challenge that BME can help with by providing value-added solutions and services.

FINANCING COMMUNICATION INFORMATION ON THE MARKET SETTLEMENT

TRAINING MANAGEMENT VISIBILITY AND ACCESS TO INVESTORS INNOVATION SOLUTIONS
Contact us

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